

ASSET RECONSTRUCTION

Reliance Asset Reconstruction Company Limited Reliance Centre, 6th Floor, North Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.

T +91 22 3303 1000 F +91 22 3303 6664

December 17, 2019

The Manager – Debt Listing BSE Limited Phiroze Jeejeebhoy Towers, 1st Floor, Dalal Street, Mumbai 400 001

Dear Sir,

Subject: Intimation of payment of Interest and Principal of Non - Convertible Debentures

In terms of Regulation 57 of Chapter V of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made the payment of Interest and Principal as per the details enclosed in Annexure 'A'.

We request you to kindly take the same on record and delist the series accordingly.

Thanking you.

Yours faithfully, For Reliance Asset Reconstruction Company Limited

Preeti K. Chhapru Company Secretary & Compliance Officer

Encls: As above

Annexure 'A'

Series No.	Scrip Code	ISIN	Corporate Action	Interest and Principal due date	Interest and Principal payment date
RARC MLD Series RARC/A01	958267	INE 407I07019	*Maturity	December 16, 2019	December 16, 2019

^{*}On exercise of put option by the Debentureholder.

